

Overview June 2015















MIG Overview

MIG is a 100% Saudi owned private company and was formed in 2000 with its main focus on:



Aviation & Defense



Construction & Contracting



Railway



Oil & Gas



Education & Training

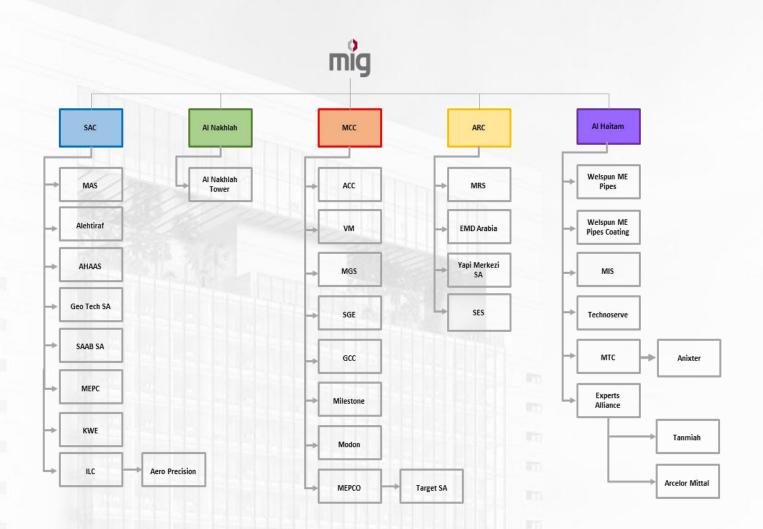


Real Estate Development





Group Structure









شركة الهيتم للتصنيع والتنمية الاقتصادية AL-HAITAM FOR INDUSTRIES & ECONOMIC DEVELOPMENT





















Oil & Gas



- Al Haitam is MIG's wholly owned subsidiary specialized in the oil and gas sector and is the holding company for oil and gas services, power and water services, supply of drilling tools and supply of pipeline and pipe coatings.
- Al Haitam is a major supplier to Saudi Aramco with a long standing reputation and relationship.
- Al Haitam has established joint ventures with many of the industry's leading suppliers and service providers.



















Railway Services

- ARC is MIG's subsidiary specialized in rail sector and is the holding company of MIG's rail and transportation investments.
- ARC is the leading specialized private sector rail services company in the Kingdom of Saudi Arabia and the GCC.
- ARC serves the Kingdom's key railway clients directly and through our rich portfolio of joint venture companies.
- ARC offers a wide range of services within the railway sector, these are offered either:
 - Directly by ARC.
 - Through our joint ventures or partnerships.
 - Through other companies within the MIG group of companies.









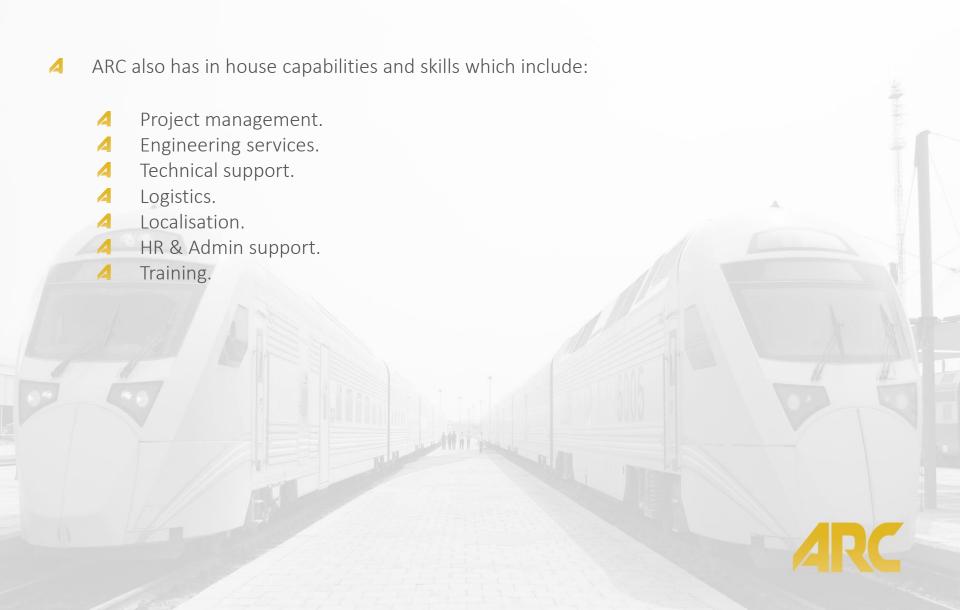
Railway Services

- A Since ARC's initial success, ARC has supported a number of international partners within Saudi Arabia to be successful these being:
 - Bombardier (KAFD, Jeddah Airport APM).
 - EMD (SRO & SAR).
 - CAF (SAR & further orders from SRO).
 - YAPI Merkezi (Medina station & Nariyah workshop).
 - ARI (SAR freight wagons).
- ARC also supports our partners by undertaking other elements of work, which include:
 - Electrical installation at Jeddah Airport for the Bombardier APM system.
 - Local in Kingdom support for EMD.
 - Provision of maintenance services for CAF passenger trains.
 - Provision of train drivers for the CAF passenger trains.





Company Overview Cont.







- A EMD is the world's largest builder of diesel-electric locomotives for all commercial railroad applications: freight, intercity passenger, commuter, switching, industrial and mining.
- ARC and EMD successfully delivered the following projects:
 - 25 locomotives to SAR.
 - 10 locomotive to SRO.
 - 4 8 switchers to SRO.
 - 7 switchers to SAR.
 - 36 locomotives (awarded).
- Electro Motive Arabia, a JV between ARC & EMD to provides the following services:
 - Supply of diesel locomotives within the Kingdom.
 - Complete end-to-end logistics support for the delivery of EMD locomotives from North America to client site in a remote area of Saudi Arabia.
 - Technical support, lifecycle maintenance and overhaul of EMD products.







BOMBARDIER

- A Bombardier transport is the global leader in rail technology and has installed a base of over 100,000 rail vehicles worldwide.
- ARC success as a sub-contractor to Bombardier includes:
 - The design, supply, operations and maintenance for Bombardier monorail system to the King Abdullah Financial District.
 - A The design, supply and operations & maintenance of APM system at the King Abdulaziz International Airport.
 - Complete end-to-end logistics support for Bombardier transport projects in the Kingdom.
 - A Bombardier metro systems for Riyadh Metro.











- ARI is a leading North American designer and manufacturer of hopper and tank railcars. ARI provides its railcar customers with integrated solutions through a comprehensive set of high quality products and related services.
- △ ARC ARI joint success to date is the supply of 240 bauxite wagons for SAR.
- Future Opportunities:
 - ▲ Additional tank wagons and double stack wagons for SAR (Saudi Aramco).
 - Additional wagons for SAR.
 - Wagons for Saudi Landbridge Project.
 - Additional wagons for SRO.











- Yapi Merkezi, a Turkish company specialized in railway and metro construction.
- ARC and Yapi formed Yapi Merkezi Saudi Arabia to execute engineering, procurement and construction of railway facilities and railway infrastructure.
- Yapi Merkezi Saudi has current backlog in excess of SR2bn with current projects :
 - Haramain Madinah passenger station EPC contract.
 - SAR North South railway Nariyah workshops EPC contract.
 - Jubail CTW 130.











- △ CAF is a Spanish company specialized in trains, metro and tram manufacturing.
- ARC and CAF relationship dates back to 2006 where both companies successfully won the below projects:
 - SRO 8 trainsets.
 - SRO 4 trainsets.
 - SRO royal coach.
 - SAR 5 trainsets.
- ARC has two subcontracts from CAF:
 - SRO train operations.
 - SRO train maintenance.









A Saudi Electronic Systems Company specializes in providing trusted and proven technology oriented electronic and systems integration across the Kingdom of Saudi Arabia and the GCC, in civilian and military systems integration, electronic warfare, information systems and security solutions.

Services

- Special mission requirements ISR,MPA and EW.
- Communications solution.
- SATCOM network design, installation and support.
- Systems design life cycle and MRO.
- Security solutions.
- Passive surveillance systems.
- A RFID tracking.
- Encryption and IA services.
- Mesh network security.
- CCTV implementation with video analytics.
- / IT solutions.
- A C41.
- Cloud infrastructure with encryption services.
- A Network engineering (LAN, WAN, Fiber and Microwave).

































Aviation & Defense



- Saudi Aerospace Company (SAC) is MIG's 100% owned subsidiary company specialized in the aviation and defense sector and is the holding company of MIG's electronic systems, aviation and defense investments.
- SAC's objective and mission is to develop industrial capabilities serving the aviation and defense sector.



SAC's subsidiary MAS is the first trace certified Saudi company.





Middle East Propulsion Company is a fully established propulsion maintenance, repair and overhaul (MRO) company that provides state of the art services through our military aircraft engine overhaul facility. The facility is conveniently located in King Khalid International Airport industrial zone and is staffed by top quality engineers and technicians with exceptional engine operation, troubleshooting and repair/overhaul experience on several types of engines.

MEPC currently supports the following engine products:

- \$ F100.
- \$ RB199.
- \$ T56.
- PT6A.
- RR EJ200 (qualifying process).
- GE 129 (qualifying process).
- Engine part non-destructive testing (NDT) line.
- Engine part bench testing.
- Multi-engine capable test cell (under construction).













- * KWE Saudi Arabia is a joint venture between SAC and the Japanese company Kintetsu World Express:
 - SAC holds 50% ownership.
 - KWE holds 50% ownership.
- * KWE is one of the world's leading logistics companies providing logistical and supply chain services through 333 offices in 203 cities in 31 countries worldwide.
- * KWE Saudi Arabia provides comprehensive one-stop services and solutions that incorporate;
 - Airfreight forwarding,
 - Ocean freight forwarding,
 - Logistics,
 - Trucking,
 - and a full-range of logistics services to provide optimum distribution solutions to our clients on a global scale.











- * ILC has been established to provide logistics and supply-chain services and solutions throughout our extensive network within the Kingdom of Saudi Arabia, which include:
 - Provide customer specific solutions.
 - End-to-end international logistics services.
 - Spare parts,
 - and manning resources.
- Provide in-country support services to non-saudi companies;
 - ILC handles all their in-country governmental affairs as well as their office space, warehousing, accommodation and transportation requirements.











- Aero Precision, a Greenwich AeroGroup company, is an established worldwide supplier of OEM systems and aftermarket aircraft spares. Aero Precision is ISO 9001:2008 and AS:9120 quality certified, and has been a leading aviation parts distributor since 1993.
- Aero Precision possesses a proven ability to present parts and services to the international military aftermarket in the most efficient and strategic manner, other services include:
 - Component repair and overhaul, upgrades, modifications, field service technical assistance, specific maintenance project management and OEM vendor support.











Alehtiraf's private training academy has been in operation for the past 13 years.

- Over 7,000 graduates to date and offering numerous technical programs and short-term training solutions.
- The academy is the first and only institution certified and licensed by the technical and vocational training corporation and is credited by the ministry of education and the ministry of labor, saudi arabia.
- It is the only private owned company to provide teaching to government clients and private sector companies the kingdom of saudi arabia and other GCC countries.

































Arabian Construction Company (ACC) is a dynamic and progressive organization that has grown to become a leader in its industry, through a comprehensive regional network throughout the Middle East from power generation and desalination plants, to factories, hotels, hospitals and intricately sophisticated smart buildings.

Services:

- Power.
- Desalination.
- Skyscrapers.
- Smart buildings.
- Commercial developments.
- Mixed use developments.
- Residential buildings.
- Defense works.
- Public buildings.
- Hospitals.

- Palaces.
- Turnkey projects.
- Housing & Schools.
- Telecom works.
- Interiors & Finishes.
- Mechanical & Electrical.
- Pipelines.
- Green buildings.
- Hotels & Resorts.
- Retail space.









Mohawarean Golf Services co. (MGS) is a wholly owned subsidiary of MCC and offers unrivalled golf related services in the Kingdom of Saudi Arabia.

MGS services includes:

Facility management:

- Operations and Maintenance.
- Teaching and Academy operation.
- Project planning.
- Delivery strategies.
- Feasibility studies.
- Master planning.

Project management:

- Design.
- Procurement.
- Construction.
- Golf Course Construction.











Voltech Mohawarean Engineering Contractors is a certified company in the field of testing & commissioning, engineering, erections supervision, civil supervision and maintenance of power plants, substations and process plants.

Areas of specialization are:

- Electrical equipment testing and commissioning.
- Electrical Erection supervision.
- Design Engineering.
- Operation & Maintenance of process plants, sub stations and power plants.
- Manpower assistance.
- Optic fiber cable splicing, jointing and testing.
- Instrumentation & Control execution and supervision.
- Control & Relay panel wiring, modification & Refurbishment.
- Transformer/Valves/Switchgear repair and service.











- SGE is MCC's wholly owned subsidiary specialized in the power sector.
- ② A leader in the saudi power & water sector with services that include:
 - Consultancy.
 - Engineering & Design.
 - EPC.
 - Equipment's.
 - Rotating Equipment & Boilers.
 - Switchgear & Electrical systems.
 - Control Systems & Automations.
 - · Balance of Plant.
 - 0&M.
- Long track record with Saudi Electric Company.











FTR International Inc. Is an award-winning and highly innovative general contracting, engineering and construction management firm. Our diverse project portfolio includes state-of-the-art science laboratories, health centres, educational institutions, aviation terminals, art and theatre facilities, ultra-modern mass transit stations, port security services, complex water reclamations, environmental sewage treatment facilities, and electrical power distribution centres.

FTR expertise is in:

- Public Works Construction Services.
- Comprehensive Project Services.
- Construction support expertise & services.













MEPCO is specialized in diversified business activities. Its range of activities cover engineering services, procurement, construction and commissioning, oil field service, drilling and mining, fuel additives & drilling fluids, supply of drilling mud, laboratory testing, training and certification services.



Specialized in:

- Engineering services.
- Oilfield service.
- Training And Certification services.



TARGET engineering is a leading oil & gas contractor with single source in-house specialties for engineering, procurement and construction of mechanical - steel structures & piping, electrical - power, instrumentation & controls, civil - industrial and building works and marine structures in both onshore and offshore areas.

Services provided by target:

- Oil & Gas, industrial EPC.
- Power Instrumentation & Controls.
- Industrial & Buildings.
- Heavy Marine, pontoons and transport EPC.







Al Nakhlah Real Estate Company is MIG's wholly owned real estate development company.

- Al Nakhlah tower- reaching a height of 130 meters and over 40,000sqm of total space in a prime location near Riyadh's king abdullah financial district.
- Residential & Commercial developments.
- Tourism & Hospitality projects.





Our Tenants















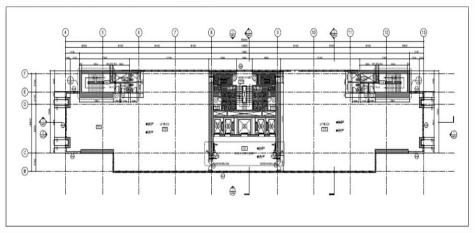
BOMBARDIER



شركة ستار الاولمء







¹ TYPICAL IST TO THE FLOOR PLAN (E., HIGH-LINKO) - OFFICES FLOOR